

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2019**

APPLICATIONS SUBMITTED FOR APPROVAL

REIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
10/1/2019	10/1/2019	ABARCA, ELBA	9/10/1959	60	F	23.828	EIGHT O'CLOCK COFFEE	NORMAL / 84 MONTH REDUCTION	\$1,472.57
12/1/2017	10/1/2019	ALIFF, PATRICIA	11/21/1957	60	F	5.932	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / LIFE ANNUITY	\$299.09
11/1/2019	12/1/2019	BATTY, VERNON	7/15/1959	60	M	4.472	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$964.20
11/1/2019	11/1/2019	BELL, CARL	10/31/1959	60	M	16.000	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,717.81
11/1/2019	11/1/2019	CARR, OTHNIEL	10/4/1959	60	M	15.621	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$2,258.02
1/1/2019	11/1/2019	DAVIS, JOSEPH	12/27/1958	60	M	13.000	ADAMS-BURCH, INC	DEFERRED VESTED / LIFE ANNUITY	\$408.73
11/1/2019	12/1/2019	HAWKINS, DONNELL	10/5/1959	60	M	12.611	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,291.70
12/1/2017	11/1/2019	MCNAIR, LARRY	11/16/1957	60	M	8.902	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$1,608.36
12/1/2019	12/1/2019	PARKER, SHARON	11/29/1962	57	F	0.000	BENE OF WILBERT SKIPPER JR	PRE-RETIREMENT BENEFICIARY / LIFE ANNUITY	\$415.00
9/1/2013	10/1/2019	STANCIL, ROSSLYN	8/10/1956	57	F	0.000	BENE OF GREGORY STANCIL	BENEFICIARY / LIFE ANNUITY	\$70.91
10/1/2019	10/1/2019	SUTTON, TIMOTHY	12/23/1966	52	M	30.408	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$5,963.36
9/1/2019	10/1/2019	TURNER, GRAYLIN	8/16/1959	60	M	14.778	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,646.26
9/1/2019	10/1/2019	TURNER, JOSEPHINE	12/6/1951	67	F	0.000	ALT PAYEE OF GRAYLIN TURNER	QDRO / 10 YR CERTAIN	\$926.95
11/1/2019	11/1/2019	WALKER, JOSEPH	10/10/1959	60	M	18.772	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$1,986.65
Total									\$24,029.61

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ADAMS, KEVIN	AGE 62 INCREASE	\$1,233.02	\$1,325.29
BARNES, MAURICE, SR	ADDITIONAL CREDIT INCREASE	\$6,392.58	\$6,404.82
BEARD, MARK	AGE 62 INCREASE	\$1,508.70	\$1,855.98
BENNETT, KEITH	AGE 62 INCREASE	\$4,232.76	\$4,330.20
EWING, KENNETH	60 MONTH REDUCTION	\$325.78	\$179.18
KINSER, ALLEN, JR	ADDITIONAL CREDIT INCREASE	\$5,222.01	\$5,236.73
KOCH, MICHAEL	60 MONTH REDUCTION	\$522.82	\$287.55
LEWIS, JAMES	120 MONTH REDUCTION	\$3,556.36	\$1,956.00
MILLER, JUDITH	120 MONTH REDUCTION	\$4,092.99	\$2,251.14
NELSON, JOSEPH	ADDITIONAL CREDIT INCREASE	\$6,984.93	\$6,999.24
WALTERS, ALICE	120 MONTH REDUCTION	\$3,036.67	\$1,670.17
TOTAL		\$37,108.62	\$32,496.30
DIFFERENCE			-\$4,612.32

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DECEASED

PENSIONER	DATE	AMOUNT
DENT, PETER	9/21/2019	-\$256.95
DERRICOTT, BENTON	10/19/2019	-\$1,391.65
FARMER, IRA	9/12/2019	-\$51.77
HOLLINGSWORTH, RUTH	8/24/2019	-\$596.52
HUNTER, JOSHUA	5/30/2019	-\$262.56
JONES, CHARLIE	9/2/2019	-\$1,394.48
KENT, ELIZABETH	10/12/2019	-\$363.00
LOUIA, LARRY	10/8/2019	-\$1,092.77
MCCLAIN, FRANCENIA	8/24/2019	-\$662.17
POWE, BEATRICE	10/26/2019	-\$282.65
TOTAL		-\$6,354.52

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
THOMAS, NORMAN	CANNOT LOCATE	11/1/2019	-\$1,291.29	-\$1,291.29
TOTAL			-\$1,291.29	-\$1,291.29

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	9/30/2019	1043	\$1,708,385.06
DEATHS REPORTED IN THE:	4TH QUARTER	-10	-\$6,354.52
DELETES IN THE:	4TH QUARTER	-1	-\$1,291.29
PENSION CHANGES IN THE:	4TH QUARTER		-\$4,612.32
PENSIONS TO BE APPROVED:	4TH QUARTER	14	\$24,029.61
REINSTATEMENTS:	4TH QUARTER	0	\$0.00
PENSION ROLL AS OF:	12/31/2019	1046	\$1,720,156.54

TOTAL PENSIONERS
AS OF DECEMBER 31, 2019

LIFE ONLY	234	\$183,792.29
60R	123	\$39,557.35
84R	87	\$77,782.36
96R	6	\$8,203.54
120R	365	\$1,061,179.57
5 YEAR CERTAIN	6	\$9,985.94
10 YEAR CERTAIN	30	\$50,044.01
LIFE & 50% SURVIVOR	92	\$142,061.07
LIFE & 66 2/3% SURVIVOR	54	\$90,692.94
LIFE & 75% SURVIVOR	32	\$43,402.25
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	15	\$12,502.75
TOTAL	1046	\$1,720,156.54